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B.Com., (Hons.) F.C.A.

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S. B. Dudhawat
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Parag Jain
B.Com., F.C.A., D.I.S.A.

Anuj Golecha
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Vishal Sheth
B.Com., F.C.A.

Limited Review Report

The Board of Directors
SHRI KALYAN HOLDINGS LIMITED
Mumbai

INTRODUCTION

We have reviewed the accompanying statement of un-audited financial results of M/s. **Shri Kalyan Holdings Limited** ('The Company') for the quarter and nine months ended 31st December, 2015 (the 'statement'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

SCOPE OF REVIEW

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (specified under Section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR BANSHI JAIN & ASSOCIATES
Chartered Accountants



B L Jain
Partner

Membership No.: 16600
Mumbai, 11th February, 2016



Shri Kalyan Holdings Limited

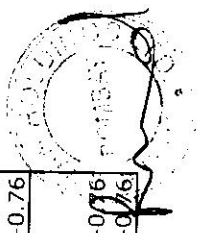
CIN: L67120MH1993PLC070526

Registered Office : Saptashrungi Apartment, Flat No -1, Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Nerul (W), Navi Mumbai, Maharashtra-400706

Corporate Office : B-19, Lal Bahadur Nagar East, Behind Kesar Kothi, J.L.N. Marg, Jaipur-302017 (Rajasthan)
email : shrikalyan25@hotmail.com Website : www.shrikalyan.com

Part - I

Particulars	Statement of unaudited Results for the Quarter and 9 months ended 31st December, 2015 (Rs. in Lakhs, except share and per equity share data)											
	Three Months Ended			Nine Months Ended			Year ended					
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.12.2014	31.12.2015	31.12.2014	31.03.2015			
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited			
1. Income from operations												
(a) Net Sales/Income from Operations	105.84	99.29	14.63	309.74	26.33	51.38						
(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00						
Total Income from Operations (net)	105.84	99.29	14.63	309.74	26.33	51.38						
2. Expenses												
a) Cost of material consumed	0.00	0.00	0.00	0.00	0.00	0.00						
b) Purchase of stock-in-trade	0.53	0.00	0.00	0.53	2.62	2.62						
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.37	0.00	0.00	0.37	0.00	4.09						
d) Employee benefits expense	4.87	4.33	5.35	13.55	34.09	40.73						
e) Depreciation and amortisation expense	6.63	5.47	6.01	17.84	17.97	23.50						
f) Other expenditure	10.58	7.93	8.85	28.37	29.79	42.01						
Total Expenses	22.98	17.73	20.21	60.66	84.47	112.96						
3 Profit/Loss from operations before other income, finance costs and exceptional items(1-2)	82.86	81.56	-5.58	249.08	-58.14	-61.58						
4 Other Income	0.00	0.00	0.00	0.95	0.00	1.71						
5 Profit/Loss from ordinary activities before finance costs & exceptional Items (3+4)	82.86	81.56	-5.58	250.03	-58.14	-59.87						
6 Finance cost	85.66	80.25	1.12	240.63	3.63	17.13						
7 Profit/Loss from ordinary activities after finance costs but before exceptional items (5+6)	-2.80	1.31	-6.70	9.40	-61.77	-77.00						
8 Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00						
9 Profit/Loss from ordinary activities before Tax(7-8)	-2.80	1.31	-6.70	9.40	-61.77	-77.00						
10 Tax Expense	0.00	0.00	0.00	0.00	0.00	-1.63						
11 Net Profit/Loss from ordinary Activities After Tax (9-10)	-2.80	1.31	-6.70	9.40	-61.77	-75.37						
12 Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00						
13 Net Profit/ (Loss) for the period (11-12)	-2.80	1.31	-6.70	9.40	-61.77	-75.37						
14 Paid Up Equity Share Capital (Ordinary shares of Rs. 10/- each)	997.45	997.45	997.45	997.45	997.45	997.45						
15 Reserves Excluding Revaluation Reserves as per balance sheet of the previous accounting year												
16 i. Earning Per Share (before extraordinary items) (not to be annualised)												
(a) Basic	-0.03	0.01	-0.07	0.09	-0.62	-0.76						
(b) Diluted	-0.03	0.01	-0.07	0.09	-0.62	-0.76						
ii. Earning Per Share (after extraordinary items) (not to be annualised)												
(a) Basic	-0.03	0.01	-0.07	0.09	-0.62	-0.76						
(b) Diluted	-0.03	0.01	-0.07	0.09	-0.62	-0.76						



Segment wise Revenue, Results and Capital Employed along with the quarterly results

Particulars	Three Months Ended			Nine Months Ended			Year ended	
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.12.2014	31.03.2015	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
1 Segment Revenue								
Financing Activity								
Investment & Trading of Securities	104.61	98.53	14.45	307.24	52.92	52.92	79.70	
Total	1.23	0.76	0.18	1.99	-27.21	-27.21	-27.21	
Less: Inter Segment Revenue	105.84	99.29	14.63	309.23	25.71	25.71	52.49	
Net sales/Income From Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
2 Segment Results								
Financing Activity								
Investment & Trading of Securities	18.95	18.28	13.33	66.61	49.30	49.30	62.61	
Unallocated	0.33	0.76	0.18	1.07	-30.68	-30.68	-34.77	
Total	-22.08	-17.73	-20.21	-58.28	-80.39	-80.39	-103.21	
Less: Interest	-2.80	1.31	-6.70	9.40	-61.77	-61.77	-75.37	
Other Un-allocable Expenditure net off	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Un-allocable income	22.08	17.73	2.20	59.74	81.00	81.00	103.52	
Total Profit Before Tax	0.00	0.00	0.00	1.46	0.62	0.62	0.60	
3 Capital Employed								
Segment assets – Segment Liabilities								
Financing Activity								
Investment & Trading of Securities	460.49	482.26	505.00	460.49	505.01	505.01	361.44	
Unallocated	73.73	74.10	78.18	73.73	78.18	78.18	74.10	
Total	140.95	121.61	100.91	140.95	100.91	100.91	275.70	
Total	675.17	677.97	684.09	675.17	684.10	684.10	711.24	

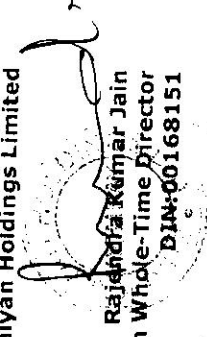
Notes :

- (i) The above results were reviewed by the audit committee and approved by the Board of Directors at their respective meetings held on 11th February, 2016.
- (ii) The auditors have conducted limited review of the above financial results for the quarter and Nine Months ended on 31st December, 2015.
- (iii) The figures for the previous period/ year have been regrouped, reclassified, wherever necessary.

Place : Jaipur

Date : 11.02.2016

For Shri Kalyan Holdings Limited



Rajendra Kumar Jain
Chairman cum Whole-Time Director
DIN:00168151